

HIGHWAYS INFRASTRUCTURE TRUST

April 03, 2023

To,
The Manager,
Bombay Stock Exchange Ltd ('BSE')
1st Floor, P.J. Towers,
Dalal Street,
Mumbai – 400001

Subject: Compliance Certificate - Regulation 7 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the year ended March 31, 2023.

Reference: Details of Non-Convertible Debentures issued by the Company on Private Placement Basis:

Series / Tranche	ISIN	Security Name	BSE Security Code
Series - I	INE0KXY07018	7.71% Secured, Guaranteed, Senior, Taxable, Non-Cumulative, Rated, Redeemable, Non-Convertible Private Placement of Debentures	974228
Series - II	INE0KXY07026	8.25% Secured, Guaranteed, Senior, Taxable, Non-Cumulative, Rated, Redeemable, Non-convertible Private Placement of Debentures	974227

As per the requirement of Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the period from September 26, 2022 (date of listing of Debentures) to March 31, 2023 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number : INR000004058.

Thanking you.

<p>For Highway Concessions One Private Limited (acting in its capacity as Investment Manager of Highways Infrastructure Trust)</p> <p>Kunj Shah Company Secretary and Compliance Officer</p>	<p>For Link Intime India Private Limited</p> <p>Authorised Signatory</p>
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