

July 04, 2023

National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai - 400051. Symbol- HIGHWAYS	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001. Security Code- 974227 & 974228
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**Subject: Intimation under Regulation 57(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

**Ref:** SEBI Circular SEBI/HO/DDHS/DDHS\_Div1/P/CIR/2022/0000000103 dated 29 July 2022 ('SEBI Circular')

Dear Sir/ Madam,

Pursuant to the provisions of Regulations 57(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 we hereby confirm that the Highways Infrastructure Trust has paid the interest and Principal (part redemption) in respect of the below mentioned secured, rated, listed Non-Convertible Debentures falling due during the quarter ended June 30, 2023, as per the following details:

Sl. No.	Name of the Issuer	ISIN	Scrip code	Coupon Rate	Due date for payment of Interest and Principal (part redemption)	Due Amount (In Rs.)		Record Date	Purpose (Part redemption/ Interest)	Reason for Unpaid (if any)	Date of payment
						Interest (In Rs.)	Part redemption (In Rs)				
1	Highways Infrastructure Trust	INE0KXY07018	974227	7.71%	30/06/2023	7,55,48,018	1,00,00,000	16/06/2023	Part Redemption and Interest payment	NA	28/06/2023
2		INE0KXY07026	974228	8.25%	30/06/2023	4,60,47,714	62,50,000	16/06/2023	Part Redemption and Interest payment	NA	28/06/2023

We further confirm that there are no other unpaid interest/dividend/principal obligations in relation to the aforesaid NCDs as at the end of the quarter.

You are requested to take the same on record.

Thanking you,

**For Highway Concessions One Private Limited**

*(acting in its capacity as Investment Manager of Highways Infrastructure Trust)*

**Kunjal Shah**

**Company Secretary and Compliance Officer**

CC:

<b>Axis Trustee Services Limited</b> (“Trustee of the InvIT”) Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400025, Maharashtra, India	<b>Catalyst Trusteeship Limited</b> (“Debenture Trustee”) Windsor, 6th floor, Office No. 604, C.S.T Road, Kalina, Santacruz (East), Mumbai – 400098
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