

HIGHWAYS INFRASTRUCTURE TRUST

March 16, 2023

To,

National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E), Mumbai-400051 Symbol- HIGHWAYS	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai — 400 001 Security Code- 974227 & 974228
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Subject: Intimation under Regulation 57(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Madam,

Pursuant to Regulation 57(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find below the details of secured, rated, listed, Non-Convertible Debentures issued by Highways Infrastructure Trust (acting through its Investment Manager – Highway Concessions One Private Limited) for which interest and Principal (**part redemption**) is due for payment in upcoming quarter ended (i.e. Quarter 1 of FY 2023-24):-June 30, 2023.

Name of Issuer	ISIN	Issue Type	Due date	Record date	Purpose
Highways Infrastructure Trust	INEOKXY07018	7.71% Secured, Guaranteed, Senior, Taxable, Non-Cumulative, Rated, Redeemable, Non-Convertible Private Placement of Debentures Series - I	June 30, 2023	June 16, 2023	Interest and Principal (part redemption)
	INEOKXY07026	8.25% Secured, Guaranteed, Senior, Taxable, Non-Cumulative, Rated, Redeemable, Non-Convertible Private Placement of Debentures Series - II	June 30, 2023	June 16, 2023	Interest and Principal (part redemption)

You are requested to take the same on record.

Thanking you,

For Highway Concessions One Private Limited

(acting in its capacity as Investment Manager of Highways Infrastructure Trust)

Kunjali Shah

Company Secretary and Compliance Officer

Place: Mumbai

HIGHWAYS INFRASTRUCTURE TRUST

CC:

Axis Trustee Services Limited (“Trustee of the InvIT”) Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025, Maharashtra, India	Catalyst Trusteeship Limited (“Debenture Trustee”) Windsor, 6th floor, Office No.604, C.S.T Road, Kalina, Santacruz (East), Mumbai - 400098
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