

## HIGHWAYS INFRASTRUCTURE TRUST

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April 06, 2023

To,  
BSE Limited  
Corporate Relationship Department  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai- 400001

**Scrip Code: 974227 & 974228**

**Sub:** Half yearly reporting on details of ISIN of privately placed Debt Securities

**Dear Sir/Madam,**

Pursuant to the SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 August 10, 2021 (updated as on April 13, 2022), we are submitting herewith ISIN details relating to Debt securities issued by Highways Infrastructure Trust as on the half year ended March 31, 2023 as mentioned in **Annexure – A**.

Kindly take the same on your record.

Thank you.

Yours faithfully,

**For Highway Concessions One Private Limited**  
*(acting in its capacity as Investment Manager of Highways Infrastructure Trust)*

**Kunjal Shah**  
**Company Secretary and Compliance Officer**

**Place: Mumbai**

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CC:

<b>Axis Trustee Services Limited</b> ("Trustee of the InvIT") Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025, Maharashtra, India	<b>Catalyst Trusteeship Limited</b> ("Debenture Trustee") Windsor, 6th floor, Office No.604, C.S.T Road, Kalina, Santacruz (East), Mumbai - 400098
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## Annexure A

## Highways Infrastructure Trust

Reg. no. IN/InvIT/21-22/0019

Principal Place of Business: 2nd Floor, Piramal Tower, Peninsula Corporate Park, Lower Parel, Mumbai 400 013, Maharashtra, India

Sr. No.	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Embedded option if any (Put Option details )	Embedded option if any (Call Option details )	Amount Issued (In Rs.)	Amount Outstanding (In Rs)	Name of the Debenture Trustee	Company 's Remarks if any
1	Highways Infrastructure Trust	INEOKXY07018	23-Sep-22	22-Dec-25	7.71%	Quarterly	NA	NA	NA	4,00,00,00,000	3,98,00,00,000	Catalyst Trusteeship Limited	
1	Highways Infrastructure Trust	INEOKXY07026	23-Sep-22	22-Sep-29	8.25%	Quarterly	NA	NA	NA	2,50,00,00,000	2,48,75,00,000	Catalyst Trusteeship Limited	