



VIRESCENT
INFRASTRUCTURE

VIRESCENT INFRASTRUCTURE INVESTMENT MANAGER PRIVATE LIMITED

Company Identity Number - U74999MH2020PTC344288

Email: info@virescent.co.in

Registered Office: 10th Floor, Parinee Crescenzo, C- 30, G Block, Bandra Kurla Complex,
Bandra (East) Mumbai 400051 Maharashtra, India

Date: 14th October, 2022

**To,
BSE Limited**

Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai- 400001

Scrip Code: 974227 & 974228

Sub: Intimation of details of Debt Securities issued by Highways Infrastructure Trust in accordance with SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021.

Dear Sir/Madam,

Pursuant to provisions of Clause 10.1 of Chapter VIII of SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, regarding Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, please find below statement containing details of debt securities issued by Highways Infrastructure Trust in the prescribed format as on September 30, 2022:

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (INR Cr.)	Amount outstanding (INR Cr.)	Debenture Trustee
Highways Infrastructure Trust	INEOKXY07018	23-Sep-22	22-Dec-25	7.71%	Quarterly	NA	4,00,00,00,000	4,00,00,00,000	Catalyst
	INEOKXY07026	23-Sep-22	22-Sep-29	8.25%	Quarterly	NA	2,50,00,00,000	2,50,00,00,000	Trusteeship Limited

You are requested to kindly take the same on record.

Thanking you,

For Virescent Infrastructure Investment Manager Private Limited
(acting in its capacity as the Investment Manager of Highways Infrastructure Trust)

Charmy Bhoot
Company Secretary & Compliance officer

Place: Mumbai



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CC:

Catalyst Trusteeship Limited ("Debenture Trustee") Windsor, 6th floor, Office No.604, C.S.T Road, Kalina, Santacruz (East), Mumbai - 400098	National Securities Depository Limited Trade World, 4th Floor, Kamala Mills Compound Senapati Bapat Marg, Lower Parel, Mumbai - 400 013	Central Depository Services (India) Limited 25th Floor, A Wing, Marathon Futurex N.M. Joshi Marg, Lower Parel (East) Mumbai- 400013
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