

Date: September 20, 2023

To

National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E), Mumbai - 400051. Symbol- HIGHWAYS	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400001. Security Code-974227, 974228
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Sub: Intimation of the meeting of the Board of Directors of Highway Concessions One Private Limited (the "Investment Manager of Highways Infrastructure Trust") to be held on Monday, September 25, 2023.

Dear Sirs,

In furtherance to our letters dated September 14, 2023 and September 19, 2023, please note that the board meeting of the board of directors of Highway Concessions One Private Limited, acting in its capacity as Investment Manager of Highways Infrastructure Trust (the "**Trust**") is now scheduled to be held on Monday, September 25, 2023, *inter-alia*, to consider various matters in connection with the proposed issue of units aggregating up to Rs. 5,150 million by way of a rights issue to eligible unitholders of the Trust ("**Rights Issue**"), including specific terms of the Rights Issue, such as, issue price in consultation with the lead merchant banker, entitlement ratio, the record date to determine eligible unitholders, timing (including opening and closure date) of the Rights Issue and other related matters, in accordance with the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 read with circulars and guidelines issued thereunder from time to time.

You are requested to kindly take the same on record.

Thanking you,

For Highway Concessions One Private Limited

(acting in its capacity as the Investment Manager of Highways Infrastructure Trust)

Kunjai Shah

Company Secretary & Compliance Officer

CC:

Axis Trustee Services Limited ("Trustee of the HIT") Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400025.	Catalyst Trusteeship Limited ("Debenture Trustee") Windsor, 6th floor, Office No.604, C.S.T Road, Kalina, Santacruz (East), Mumbai - 400098.
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