

Date: September 29, 2023

To,

National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E), Mumbai-400051 Symbol- HIGHWAYS	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai — 400 001 Security Code- 974227 & 974228
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Subject: Intimation under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Madam,

In compliance with Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with Chapter XI of SEBI operational circular bearing reference no. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 updated as on December 1, 2022, we hereby certify that Highways Infrastructure Trust has made timely payment of Interest and Principal (part/partial redemption) for the below mentioned secured, rated, listed Non-Convertible Debentures: -

- a. Whether Interest payment and part/partial redemption payment made: - **Yes**
- b. Details of interest payments:

Sl. No.	Particulars	Details	
		7.71% Secured, Guaranteed, Senior, Taxable, Non-Cumulative, Rated, Redeemable, Non-Convertible Private Placement of Debentures Series - I	8.25% Secured, Guaranteed, Senior, Taxable, Non-Cumulative, Rated, Redeemable, Non-convertible Private Placement of Debentures Series - II
1	ISIN	INE0KXY07018	INE0KXY07026
2	Issue size (Amount in Rs.)	4,00,00,00,000	2,50,00,00,000
3	Interest Amount to be paid on due date (Amount in Rs.)	7,61,86,311	4,64,36,764
4	Frequency - quarterly/ monthly	quarterly	quarterly
5	Change in frequency of payment (if any)	No	No
6	Details of such change	NA	NA
7	Interest payment record date	16/09/2023	16/09/2023
8	Due date for interest payment (DD/MM/YYYY)	30/09/2023	30/09/2023
9	Actual date for interest payment (DD/MM/YYYY)	28/09/2023	28/09/2023

10	Amount of interest paid (Amount in Rs.)	7,61,86,311	4,64,36,764
11	Date of last interest payment	28/06/2023	28/06/2023
12	Reason for non-payment/ delay in payment	NA	NA

c. Details of part/partial redemption payment(s):

Sl. No.	Particulars	Details	
		7.71% Secured, Guaranteed, Senior, Taxable, Non-Cumulative, Rated, Redeemable, Non-Convertible Private Placement of Debentures Series - I	8.25% Secured, Guaranteed, Senior, Taxable, Non-Cumulative, Rated, Redeemable, Non-convertible Private Placement of Debentures Series - II
1	ISIN	INEOKXY07018	INEOKXY07026
2	Type of redemption (full/ partial)	partial	partial
3	If partial redemption, then	-	-
	a. By face value redemption	By Face Value Redemption	By Face Value Redemption
	b. By quantity redemption	NA	NA
4	If redemption is based on quantity, specify, whether on:	NA	NA
	a. Lot basis	NA	NA
	b. Pro-rata basis	NA	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity	Maturity
6	Redemption date due to put option (if any)	NA	NA
7	Redemption date due to call option (if any)	NA	NA
8	Quantity redeemed (no. of NCDs)	NA	NA
9	Due date for redemption/ maturity	30/09/2023	30/09/2023
10	Actual date for redemption (DD/MM/YYYY)	28/09/2023	28/09/2023
11	Amount redeemed (Amount in Rs.)	1,00,00,000	62,50,000
12	Outstanding amount (Amount in Rs.)	3,96,00,00,000	2,47,50,00,000
13	Date of last Interest payment	28/06/2023	28/06/2023

You are requested to take the same on record.

Thanking you,

For Highway Concessions One Private Limited
(acting in its capacity as Investment Manager of Highways Infrastructure Trust)

Kunjal Shah
Company Secretary and Compliance Officer

Place: Mumbai

CC:

Axis Trustee Services Limited (“Trustee of the InvIT”) Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025, Maharashtra, India	Catalyst Trusteeship Limited (“Debenture Trustee”) Windsor, 6th floor, Office No.604, C.S.T Road, Kalina, Santacruz (East), Mumbai – 400098
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