

October 4, 2023

To, Listing Compliance Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai – 400051 Symbol- HIGHWAYS	To, Corporate Relations Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001. Security Code- 974227 & 974228
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Subject: Half Yearly Reporting on details of ISIN of privately placed Debt Securities (as on September 30, 2023).

Dear Sir/ Madam,

Pursuant to provisions of Clause 10.1 of Chapter VIII of SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, regarding Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, the statement containing details of debt securities issued by Highways Infrastructure Trust in the prescribed format as on September 30, 2023 is enclosed as **Annexure A**.

You are requested to kindly take the same on record.

Thanking you,

For Highway Concessions One Private Limited

(acting in its capacity as Investment Manager of Highways Infrastructure Trust)

Kunjal Shah

Company Secretary & Compliance Officer

Place: Mumbai

CC:

Axis Trustee Services Limited (“Trustee of the InvIT”) Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025, Maharashtra, India	Catalyst Trusteeship Limited (“Debenture Trustee”) Windsor, 6th floor, Office No.604, C.S.T Road, Kalina, Santacruz (East), Mumbai - 400098
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Annexure A

Highways Infrastructure Trust

Reg. no. IN/InvIT/21-22/0019

Regd. Off.: 2nd Floor, Piramal Tower, Peninsula Corporate Park, Lower Parel, Mumbai 400 013, Maharashtra, India

Sr. No.	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Embedded option if any (Put Option details)	Embedded option if any (Call Option details)	Amount Issued (In Rs.)	Amount Outstanding (In Rs)	Name of the Debenture Trustee	Company's Remarks if any
1	Highways Infrastructure Trust	INEOKXY07018	23-Sep-22	22-Dec-25	7.71%	Quarterly	NA	NA	NA	4,00,00,00,000	3,96,00,00,000	Catalyst Trusteeship Limited	
2	Highways Infrastructure Trust	INEOKXY07026	23-Sep-22	22-Sep-29	8.25%	Quarterly	NA	NA	NA	2,50,00,00,000	2,47,50,00,000	Catalyst Trusteeship Limited	