

Date: October 18, 2023

<b>To,</b> <b>Listing Compliance Department,</b> <b>National Stock Exchange of India Limited</b> <b>Exchange Plaza, C-1, Block-G Bandra Kurla</b> <b>Complex, Bandra (E), Mumbai-400051</b> <b>Symbol- HIGHWAYS</b>	<b>To,</b> <b>Corporate Relations Department,</b> <b>BSE Limited</b> <b>Phiroze Jeejeebhoy Towers Dalal Street,</b> <b>Mumbai — 400 001</b> <b>Security Code- 974227 &amp; 974228</b>
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**Subject: Submission of Unitholding Pattern for Highways Infrastructure Trust post rights issue.**

**Ref:** Highways Infrastructure Trust (Scrip Code: HIGHWAYS)

Dear Sir/ Madam,

Pursuant to the applicable Regulation of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 read with Circular No. CIR/IMD/DF/127/2016 dated November 29, 2016 and SEBI/HO/DDHS/DDHS/CIRJP/2020/43 dated March 23, 2020, we are enclosing herewith the Unitholding Pattern for Highways Infrastructure Trust ("**Highways Trust**") as on October 16, 2023, as revised post capital restructuring, due to the rights issue undertaken by the Highways Trust, as issued by Link Intime India Pvt Ltd., Registrar & Transfer Agent of the Highways Trust.

Please note that the Highways Trust has allotted units by way of rights issue on October 13, 2023 and obtained listing and trading approval on October 16, 2023 effective from October 17, 2023.

The above information is also available on the website of Highways Trust i.e. [www.highwaystrust.com](http://www.highwaystrust.com).

You are requested to take the same on record.

Thanking you,

**For and on behalf of the Highway Concessions One Private Limited**

Representing Highways Trust as its Investment Manager

**Kunjal Shah**

**Company Secretary and Compliance Officer**

Copy to:

<b>Axis Trustee Services Limited</b> ("Trustee of the InvIT") Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025, Maharashtra, India	<b>Catalyst Trusteeship Limited</b> ("Debenture Trustee") Windsor, 6th floor, Office No.604, C.S.T Road, Kalina, Santacruz (East), Mumbai - 400098
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HIGHWAYS INFRASTRUCTURE TRUST

ISIN: INEOKXY23015

Sr.	Category of the Unitholder	No. of Units Held	As a % of the Total Outstanding Units	Unitholding Pattern			
				No of Units mandatorily held		No of Units pledged or otherwise encumbered	
				No. of Units	As a % of total Units held	No. of Units	As a % of total Units held
<b>A</b>	<b>Sponsor(s)/ Investment Manager / Manager / Project Manager and their associates/ related parties and Sponsor Group, as may be applicable</b>						
<b>1</b>	<b>Indian</b>						
a	Individuals/ HUF	0	0.00	0	0.00	0	0.00
b	Central/ State Govt.	0	0.00	0	0.00	0	0.00
c	Financial Institutions/ Banks	0	0.00	0	0.00	0	0.00
d	Other Indian unit holding						
	<b>Sub - Total (A) (1)</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>						
a	Individuals (Non-Resident Indians/ Foreign Individuals)	0	0.00	0	0.00	0	0.00
b	Foreign Government	0	0.00	0	0.00	0	0.00
c	Institutions	0	0.00	0	0.00	0	0.00
d	Foreign Portfolio Investors	0	0.00	0	0.00	0	0.00
e	Other foreign unit holding	373900000	77.66	72217857	15.00	0	0.00
	<b>Sub - Total (A) (2)</b>	<b>373900000</b>	<b>77.66</b>	<b>72217857</b>	<b>15.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Unit holding of Sponsor &amp; Sponsor Group (A) = (A)(1) + (A)(2)</b>	<b>373900000</b>	<b>77.66</b>	<b>72217857</b>	<b>15.00</b>	<b>0</b>	<b>0.00</b>
<b>B</b>	<b>Public Holding</b>						
<b>1</b>	<b>Institutions</b>						
a	Mutual Funds	0	0.00	0	0.00	0	0.00
b	Finance Institutions or Banks	0	0.00	0	0.00	0	0.00
c	Central/ State Govt.	0	0.00	0	0.00	0	0.00
d	Venture Capital Funds	0	0.00	0	0.00	0	0.00
e	Insurance Companies	0	0.00	0	0.00	0	0.00
f	Provident or Pension Funds	0	0.00	0	0.00	0	0.00
g	Foreign Portfolio Investors	0	0.00	0	0.00	0	0.00
h	Foreign Venture Capital Investors	0	0.00	0	0.00	0	0.00
i	Other institution unit holding						
	<b>Sub - Total (B) (1)</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Non-Institutions</b>						
a	Central/ State Govt. or President of India	0	0.00	0	0.00	0	0.00
b	Individuals	9221962	1.92	0	0.00	0	0.00
c	NBFCs registered with RBI	0	0.00	0	0.00	0	0.00
d	Other Non-Institutions Unit Holding	98309332	20.42	0	0.00	0	0.00
i	Trusts	0	0.00	0	0.00	0	0.00
ii	Non-Resident Indians	0	0.00	0	0.00	0	0.00
iii	Clearing Members	0	0.00	0	0.00	0	0.00
iv	Body Corporates	4513084	0.94	0	0.00	0	0.00
v	Other Non-Institutions Holding - Any other (Specify)	93796248	19.48	0	0.00	0	0.00
	<b>Sub - Total (B) (2)</b>	<b>107531294</b>	<b>22.34</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Public Holding (B) = (B)(1) + (B)(2)</b>	<b>107531294</b>	<b>22.34</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Units Outstanding (C) = (A) + (B)</b>	<b>481431294</b>	<b>100.00</b>	<b>72217857</b>	<b>15.00</b>	<b>0</b>	<b>0.00</b>

