

January 16, 2024

<b>To,</b> <b>Listing Compliance Department,</b> <b>National Stock Exchange of India Limited</b> <b>Exchange Plaza, C-1, Block-G Bandra Kurla</b> <b>Complex, Bandra (E), Mumbai-400051</b> <b>Symbol- HIGHWAYS</b>	<b>To,</b> <b>Corporate Relations Department,</b> <b>BSE Limited</b> <b>Phiroze Jeejeebhoy Towers Dalal Street,</b> <b>Mumbai — 400 001</b> <b>Security Code- 974227 &amp; 974228</b>
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**Sub:** Submission of Unitholding Pattern for Highways Infrastructure Trust for the quarter ended December 31, 2023.

Pursuant to Regulation 23 of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, read with Circular No. CIR/IMD/DF/127/2016 dated November 29, 2016, and Master Circular No. SEBI/HO/DDHS-PoD2/P/CIR/2023/115 dated July 06, 2023, we are enclosing herewith unitholding pattern of Highways Infrastructure Trust ( the “Trust”), for the quarter ended December 31, 2023 along with the details of number of units mandatorily held and number of units pledged or otherwise encumbered, if any, issued by Link Intime India Private Limited, Registrar & Transfer Agent of the Trust.

**For Highway Concessions One Private Limited**

*(acting in its capacity as Investment Manager of Highways Infrastructure Trust)*

**Kunjal Shah**

**Company Secretary and Compliance Officer**

**Place: Mumbai**

**CC:**

<b>Axis Trustee Services Limited</b> (“Trustee of the InvIT”) Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025, Maharashtra, India	<b>Catalyst Trusteeship Limited</b> (“Debenture Trustee”) 901,9th Floor,Tower B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai – 400013, Maharashtra, India
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**HIGHWAYS INFRASTRUCTURE TRUST -UNIT HOLDING PATTERN REPORT AS ON 31.12.2023**  
ISIN: INE0KXY23015

<b>Unitholding Pattern</b>							
Sr.	Category of the Unitholder	No of Units Held	As a % of the Total Outstanding Units	No of Units mandatorily held		No of Units pledged or otherwise encumbered	
				No.of Units	As a % of total Units held	No.of Units	As a % of total Units held
A	Sponsor(s)/ Investment Manager / Manager / Project Manager and their associates/ related parties and Sponsor Group, as may be applicable						
1	Indian						
a	Individuals/ HUF	0	0%	0	0%	0	0%
b	Central/ State Govt.	0	0%	0	0%	0	0%
c	Financial Institutions/ Banks	0	0%	0	0%	0	0%
d	Other indian unit holding		%		%		%
	Sub - Total (A) (1)	0	0%	0	0%	0	0%
2	Foreign						
a	Individuals (Non-Resident Indians/ Foreign Individuals)	0	0%	0	0%	0	0%
b	Foreign Government	0	0%	0	0%	0	0%
c	Institutions	0	0%	0	0%	0	0%
d	Foreign Portfolio Investors	0	0%	0	0%	0	0%
e	Other foreign unit holding	373900000	77.6642%	72217857	15.0007%	0	0%
	Sub - Total (A) (2)	373900000	77.6642%	72217857	15.0007%	0	0%
	Total Unit holding of Sponsor & Sponsor Group (A) = (A)(1) + (A)(2)	373900000	77.6642%	72217857	15.0007%	0	0%
B	Public Holding						
1	Institutions						
a	Mutual Funds	0	0%	0	0%	0	0%
b	Finance Institutions or Banks	0	0%	0	0%	0	0%
c	Central/ State Govt.	0	0%	0	0%	0	0%
d	Venture Capital Funds	0	0%	0	0%	0	0%
e	Insurance Companies	0	0%	0	0%	0	0%
f	Provident or Pension Funds	0	0%	0	0%	0	0%
g	Foreign Portfolio Investors	0	0%	0	0%	0	0%
h	Foreign Venture Capital Investors	0	0%	0	0%	0	0%
i	Other institution unit holding	93796248	19.4828%	93796248	19.4828%	0	0%
	Sub - Total (B) (1)	93796248	19.4828%	93796248	19.4828%	0	0%
2	Non-Institutions						



a	Central/ State Govt. or President of India	0	0%	0	0%	0	0%
b	Individuals	9221962	1.9155%	0	0%	0	0%
c	NBFCs registered with RBI	0	0%	0	0%	0	0%
d	Other Non-Institutions Unit Holding	4513084	0.9374%	0	0%	0	0%
i	Trusts	0	0%	0	0%	0	0%
ii	Non-Resident Indians	0	0%	0	0%	0	0%
iii	Clearing Members	0	0%	0	0%	0	0%
iv	Body Corporates	4513084	0.9374%	0	0%	0	0%
v	Other Non-Institutions Holding - Any other(Specify)	0	0%	0	0%	0	0%
	Sub - Total (B) (2)	13735046	2.853%	0	0%	0	0%
	Total Public Holding (B) = (B)(1) + (B)(2)	107531294	22.3358%	93796248	19.4828%	0	0%
	Total Units Outstanding (C) = (A) + (B)	481431294	100%	166014105	34.4834%	0	0%

