

February 20, 2024

To

National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai-400051 Symbol- HIGHWAYS	BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai- 400001 Scrip Code: 974227, 974228 & 975333
---	--

Subject: Intimation under Regulation 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Please find below the record dates pursuant to Regulation 60(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the purpose of Part/partial Redemption and Interest payment as under: -

Sl. No.	Nature of Non-Convertible Debentures (NCDs)	Purpose	ISIN	Due Date of payment of Interest / part redemption	Record date	Total No. of NCDs	Current Face Value per NCDs (in Rs.)	Face Value per NCDs to be redeemed (in Rs.)	Post Redemption Face Value per NCDs (in Rs.)
1	7.71% Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debt Securities (Series I)	Interest and Part/partial principal amount repayment	INE0KXY07018	March 31, 2024	March 17, 2024	4,000	9,87,500	2,500	9,85,000
2	8.25% Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debt Securities (Series II)	Interest and Part/partial principal amount repayment	INE0KXY07026	March 31, 2024	March 17, 2024	2,500	9,87,500	2,500	9,85,000
3	8.34% secured rated listed redeemable non-convertible debenture. Series III Date of Maturity 18/01/2027 (Series III)*	Interest Payment	INE0KXY07034	April 1, 2024	March 16, 2024	50,000	1,00,000	Not Applicable	1,00,000

* During the quarter ended March 2024, Highways Infrastructure Trust has allotted 50,000 Senior, Secured, Listed, Rated, Taxable, Redeemable, Non-convertible Debt Securities of face value of Rs. 1,00,000/- (Rupees One Lac Only) each ("Debentures (Series III)") on January 18, 2024 In accordance with the Key Information Document Dated January 17, 2024.

You are requested to take the same on record.

Thanking you,

For **Highway Concessions One Private Limited**

(acting in its capacity as the Investment Manager of Highways Infrastructure Trust)

Kunjal Shah

Company Secretary and Compliance Officer

CC:-

Axis Trustee Services Limited ("Trustee of the InvIT") Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400025, Maharashtra, India	Catalyst Trusteeship Limited ("Debenture Trustee") Unit No-901, 9th Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai-400013, Maharashtra, India.
--	--