

April 30,2024

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai — 400 001  
Security Code-974227, 974228, 975333

**Subject: Intimation in respect of Centralized Database for Debentures**

Dear Sir/Madam,

This is with reference to Chapter XIV of SEBI Operational Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022), issued by Securities and Exchange Board of India (“SEBI”), in respect of Centralized Database for corporate bonds/debentures.

In this regard, please be informed that Highways Infrastructure Trust (“Trust”) had the following issued Secured, Rated, Listed, Redeemable Non-convertible Debentures (“NCDs”).

Sr. No.	Particulars	ISIN Number
1	Series I	INE0KXY07018
2	Series II	INE0KXY07026
3	Series III	INE0KXY07034

Accordingly, the data/information required in aforesaid Chapter are enclosed as **Annexure A**.

You are requested to kindly take the same on record.

Thanking you,

For **Highway Concessions One Private Limited**  
(acting in its capacity as Investment Manager of Highways Infrastructure Trust)

**Kunjal Shah**  
Company Secretary and Compliance Officer

Place: Mumbai

CC:  
**Catalyst Trusteeship Limited (“Debenture Trustee”)**  
901, 9th Floor, Tower B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai – 400013,  
Maharashtra, India

## Annexure A

### 1. Listing details of Non-convertible Debentures issued during Financial Year 2023-24:

Sr. No.	ISIN Number	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE0KXY07018	23.09.2022	26.09.2022	4000	First Issue	BSE Ltd
2	INE0KXY07026	23.09.2022	26.09.2022	2500	First Issue	BSE Ltd
3	INE0KXY07034	18.01.2024	19.01.2024	50000	Further Issue	BSE Ltd

### 2. Hyperlink of 'Listing Notification by stock exchange of final approval:

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220926-49>

### 3. Details of record date:

The Trust has provided the details of the record dates to stock exchange from time to time regarding Part/partial Redemption and Interest payment on the securities as mentioned in the foresaid ISIN.

### 4. Details of credit rating:

a. Current rating details									
Sr. No.	ISIN	Name of the Credit Rating Agency	Credit Rating	Outlook	Rating Action	Specify Other rating Action	Date of Credit Rating	Verification Status of Credit Rating Agencies	Date of Verification
1	INE0KXY07018 INE0KXY07026 INE0KXY07034	CRISIL Ratings Limited	CRISIL AAA/Stable	Stable	Other	Re-validated	02.04.2024	Verified	02.04.2024
2	INE0KXY07018 INE0KXY07026 INE0KXY07034	India Ratings & Research Pvt. Ltd.	IND AAA	Stable	Other	Re-validated	01.04.2024	Verified	01.04.2024
b. Earlier rating details:									
Sr. No.	ISIN	Name of the Credit Rating Agency	Credit Rating	Outlook	Rating Action	Specify Other rating Action	Date of Credit Rating	Verification Status of Credit Rating Agencies	Date of Verification
1	INE0KXY07018 INE0KXY07026	CRISIL Ratings Limited	CRISIL AAA/Stable	Reaffirmed	Other	Re-validated	12-04-2023	Verified	12-04-2023

2	INE0KXY07018 INE0KXY07026	India Ratings & Research Pvt. Ltd.	IND AAA	Stable	Other	RE-validated	04-04-2023	Verified	04-04-2023
3	INE0KXY07018 INE0KXY07026	CRISIL Ratings Limited	CRISIL AAA/Stable	Reaffirmed	Other	Re-validated	22-09-2022	Verified	22-09-2022
4	INE0KXY07018 INE0KXY07026	India Ratings & Research Pvt. Ltd.	IND AAA	Stable	Other	RE-validated	22-09-2022	Verified	22-09-2022

## 5. Payment Status

The details regarding interest payment and redemption have been provided/intimated to stock exchange in timely manner.

## 6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

There has been no delay/default in servicing of NCDs issued by the Trust during FY 2023-24.