

**April 30, 2024**

**To,**

**BSE Limited**

Corporate Relationship Department

Phiroze Jeejeebhoy Towers

Dalal Street, Fort, Mumbai- 400001

**Scrip Code: 974227, 974228, 975333**

**Sub: Certificate under Regulation 61(4) read with Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulation, 2015 for the year ended March 31, 2024**

Dear Madam/Sir,

Pursuant to the provisions of Regulation 61(4) read with Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulation, 2015, we submit herewith a Certificate from Practicing Company Secretary for the year ended March 31, 2024.

You are requested to take the same on your record.

Thanking you,

**For Highway Concessions One Private Limited**

*(acting in its capacity as Investment Manager of Highways Infrastructure Trust)*

**Kunjal Shah**

**Company Secretary and Compliance Officer**

**Place: Mumbai**

**CC:-**

**Catalyst Trusteeship Limited**

*(“Debenture Trustee”)*

901, 9th Floor, Tower B, Peninsula

Business Park, Senapati Bapat Marg,

Lower Parel, Mumbai – 400013,

Maharashtra, India



**CERTIFICATE UNDER REGULATION 61(4) READ WITH REGULATION 40(9) OF SEBI  
(LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015  
FOR THE YEAR ENDED 31<sup>ST</sup> MARCH, 2024**

Based on the Information/details provided to us by **HIGHWAYS INFRASTRUCTURE TRUST** (“the Trust”), and maintained and provided electronically by Link Intime India Private Limited, we hereby certify that since all the Debentures issued by the Trust are in Demat form, no physical debenture certificates were required to be delivered for the year ended 31st March, 2024 pursuant to Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

**For J Kathuria & Associates  
Company Secretaries**

Juhi

Kathuria

Chartered Accountant  
12, Anand Market, Connaught Place, New Delhi-110029  
Tel: 011-26104322, 26104323  
E-mail: juhi@jkathuria.com, juhi@jkathuria.com  
www.jkathuria.com

**JUHI KATHURIA**

**Company Secretary in Practice**

**ACS 38056, CP 14913**

**Peer Review Certificate No:- 3365/2023**

**UDIN: A038056F000276349**

**Date: 30<sup>th</sup> April, 2024**

**Place: New Delhi**