

Date: April 1, 2024

To,

<b>National Stock Exchange of India Limited</b> Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E), Mumbai-400051. <b>Symbol- HIGHWAYS</b>	<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001. <b>Security Code- 974227, 974228, 975333</b>
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**Subject: Intimation under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/ Madam,

In compliance with Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with Chapter XI of SEBI master circular bearing reference no. SEBI/HO/DDHS/PoD1/P/CIR/2023/1 updated as on June 30, 2023, we hereby certify that Highways Infrastructure Trust has made timely payment of Interest and Principal (part/partial redemption) for the below mentioned secured, rated, listed Non-Convertible Debentures: -

a. Whether Interest payment and part/partial redemption payment made: **Yes**

b. Details of interest payments:

Sl. No.	Particulars	Details		
		7.71% Secured, Guaranteed, Senior, Taxable, Non-Cumulative, Rated, Redeemable, Non-Convertible Private Placement of Debentures <b>Series - I</b>	8.25% Secured, Guaranteed, Senior, Taxable, Non-Cumulative, Rated, Redeemable, Non-Convertible Private Placement of Debentures <b>Series - II</b>	8.34% Secured, Guaranteed, Senior, Taxable, Non-Cumulative, Rated, Redeemable, Non-Convertible Private Placement of Debentures <b>Series - III</b>
1	ISIN	INE0KXY07018	INE0KXY07026	INE0KXY07034
2	Issue size (Amount in Rs.)	4,00,00,00,000	2,50,00,00,000	5,00,00,00,000
3	Interest Amount to be paid on due date (Amount in Rs.)	7,58,35,468	4,55,77,128	8,31,72,131
4	Frequency - quarterly/ monthly	Quarterly	Quarterly	Quarterly
5	Change in frequency of payment (if any)	No	No	No
6	Details of such change	NA	NA	NA
7	Interest payment record date	17/03/2024	17/03/2024	16/03/2024
8	Due date for interest payment (DD/MM/YYYY)	31/03/2024	31/03/2024	01/04/2024
9	Actual date for interest payment (DD/MM/YYYY)	28/03/2024	30/03/2024	28/03/2024
10	Amount of interest paid (Amount in Rs.)	7,58,35,468	4,55,77,128	8,31,72,131
11	Date of last interest payment	28/12/2023	28/12/2023	NA
12	Reason for non-payment/ delay in payment	NA	NA	NA

c. Details of part/partial redemption payment(s):

Sl. No.	Particulars	Details	
		7.71% Secured, Guaranteed, Senior, Taxable, Non-Cumulative, Rated, Redeemable, Non-Convertible Private Placement of Debentures <b>Series - I</b>	8.25% Secured, Guaranteed, Senior, Taxable, Non-Cumulative, Rated, Redeemable, Non-Convertible Private Placement of Debentures <b>Series - II</b>
1	ISIN	INE0KXY07018	INE0KXY07026
2	Type of redemption (full/ partial)	Partial	Partial
3	If partial redemption, then	-	-
	a. By face value redemption	By Face Value Redemption	By Face Value Redemption
	b. By quantity redemption	NA	NA
4	If redemption is based on quantity, specify, whether on:	NA	NA
	a. Lot basis	NA	NA
	b. Pro-rata basis	NA	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity	Maturity
6	Redemption date due to put option (if any)	NA	NA
7	Redemption date due to call option (if any)	NA	NA
8	Quantity redeemed (no. of NCDs)	NA	NA
9	Due date for redemption/ maturity	31/03/2024	31/03/2024
10	Actual date for redemption (DD/MM/YYYY)	28/03/2024	28/03/2024
11	Amount redeemed (Amount in Rs.)	1,00,00,000	62,50,000
12	Outstanding amount (Amount in Rs.)	3,94,00,00,000	2,46,25,00,000
13	Date of last Interest payment	28/12/2023	28/12/2023

You are requested to take the same on record.

Thanking you,

**For Highway Concessions One Private Limited**

*(acting in its capacity as Investment Manager of Highways Infrastructure Trust)*

**Kunjai Shah**

**Company Secretary and Compliance Officer**

**Place: Mumbai**

CC:

<p><b>Axis Trustee Services Limited</b> ("Trustee of the HIT") Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400025, Maharashtra, India.</p>	<p><b>Catalyst Trusteeship Limited</b> ("Debenture Trustee") 901, 9th Floor, Tower B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai - 400013, Maharashtra, India</p>
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