

May 13, 2024

To

National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E), Mumbai-400051 Symbol- HIGHWAYS	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai-400001. Security Code-974227, 974228, 975333 & 725795
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Sub: Intimation of the meeting of the Board of Directors of Highway Concessions One Private Limited (the "Investment Manager of Highways Infrastructure Trust") to be held on Thursday, May 16, 2024 at 4.30 p.m. (IST)- Additional Agenda.

Dear Sirs,

Further to our intimation dated May 9, 2024, we hereby intimate that the Board of Directors of Highway Concessions One Private Limited, acting in its capacity as the Investment Manager of Highways Infrastructure Trust ("HIT") at their meeting to be held on Thursday, May 16, 2024 at 4.30 p.m., propose to consider issuance of units of HIT to certain identified investors on a preferential basis subject to and in accordance with the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014; Master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2023/115 issued by the Securities and Exchange Board of India on July 06, 2023 for Infrastructure Investment Trust, other applicable laws, and in each case, as amended from time to time and with all circulars/ notifications issued under such regulations.

Pursuant to the provisions of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 read with Policy on Unpublished Price Sensitive Information and dealing in Units by the parties to Highways Infrastructure Trust, the "**Trading Window**" for trading in the securities of the Company by any Designated Person and their immediate relatives shall be closed from April 1, 2024 and would remain closed until 48 hrs after the announcement of the Audited Consolidated & Standalone Financial Results of the Trust for the quarter and year ended March 31, 2024 or Declaration of distribution, if any, to Unitholders for and on behalf of the HIT.

You are requested to kindly take the same on record.

For Highway Concessions One Private Limited
(acting as an Investment Manager of Highways Infrastructure Trust)

Kunjal Shah
Company Secretary & Compliance Officer

CC:

Axis Trustee Services Limited ("Trustee of the HIT") Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai-400025.	Catalyst Trusteeship Limited ("Debenture Trustee") 901, 9th Floor, Tower B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai-400013.
ICICI Bank Ltd. ("Issuing & Paying Agent") ICICI Bank Towers, Bandra Kurla Complex, Bandra, (East), Mumbai - 400051.	