

Date: October 12, 2023

To,

National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai - 400051, Maharashtra, India. Symbol- HIGHWAYS	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001, Maharashtra, India. Security Code- 974227 & 974228 (Secured NCDs)
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Subject: Intimation of closure of issue period for rights issue of units (“Units”, and such issuance “Issue”) by Highways Infrastructure Trust (“Highways Trust”).

Ref: Highways Infrastructure Trust (Scrip Code: **HIGHWAYS**)

Dear Sir/Madam,

In furtherance to our intimation dated October 6, 2023, please note that the issue period for rights issue of units will be closing today on Thursday, October 12, 2023 till 5:00 p.m. and no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

The applications received in the Issue are subject to verification and clearing of payments, as applicable, and finalization of the basis of allotment.

You are requested to take the same on your record.

Thanking you,

For and on behalf of the Highway Concessions One Private Limited
(acting as an Investment Manager of Highways Infrastructure Trust)

Kunjal Shah
Company Secretary & Compliance Officer

Copy to:

Axis Trustee Services Limited
 (“Trustee of Highways Trust”)
Axis House, Bombay Dyeing Mills Compound,
Pandurang Budhkar Marg, Worli, Mumbai - 400025, Maharashtra, India

Catalyst Trusteeship Limited
 (“Debenture Trustee”)
Windsor, 6th floor, Office No.604, C.S.T Road,
Kalina, Santacruz (E), Mumbai - 400098, Maharashtra, India.