

Date: January 25, 2024

<p>To, Listing Compliance Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E), Mumbai-400051 Symbol- HIGHWAYS</p>	<p>To, Corporate Relations Department, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai — 400 001 Security Code- 974227, 974228 and 975333</p>
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**Subject: Submission of Unitholding Pattern for Highways Infrastructure Trust post preferential issue of units.**

Dear Sir/ Madam,

Pursuant to the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 read with Chapter 7 entitled ‘Guidelines for preferential issue of units and institutional placement of units by a listed Infrastructure Investment Trust (InvIT)’ of the Master Circular for Infrastructure Investment Trusts dated July 06, 2023 (“**Master Circular**”), we enclose herewith the unitholding pattern for Highways Infrastructure Trust (the "**Trust**") as revised post capital restructuring, on account of issue of preferential issue of units undertaken by the Trust, as issued by Link Intime India Pvt Ltd., Registrar & Transfer Agent of the Trust.

Please note that the Trust has allotted units by way of preferential issue on January 18, 2024 and obtained listing and trading approval on January 19, 2024 effective from January 20, 2024.

The above information is also available on the website of Highways Trust i.e. [www.highwaystrust.com](http://www.highwaystrust.com).

You are requested to take the same on record.

Thanking you,

**For and on behalf of the Highway Concessions One Private Limited**

Representing Highways Trust as its Investment Manager

**Kunjal Shah**

**Company Secretary and Compliance Officer**

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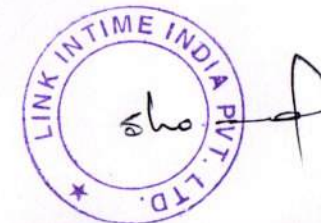
<p><b>Axis Trustee Services Limited</b> ("Trustee of the InvIT") Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025, Maharashtra, India</p>	<p><b>Catalyst Trusteeship Limited</b> ("Debenture Trustee") 901,9th Floor,Tower B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai – 400013, Maharashtra</p>
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**HIGHWAYS INFRASTRUCTURE TRUST – (CAPITAL RESTRUCTURING) POST PREFERENTIAL ISSUE OF UNITS**

**ISIN: INE0KXY23015**

**DATE OF ALLOTMENT: 18.01.2024**

Unitholding Pattern							
Sr.	Category of the Unitholder	No of Units Held	As a % of the Total Outstanding Units	No of Units mandatorily held		No of Units pledged or otherwise encumbered	
				No.of Units	As a % of total Units held	No.of Units	As a % of total Units held
<b>A</b>	<b>Sponsor(s)/ Investment Manager / Manager / Project Manager and their associates/ related parties and Sponsor Group, as may be applicable</b>						
<b>1</b>	<b>Indian</b>						
a	Individuals/ HUF	0	0.00	0	0.00	0	0.00
b	Central/ State Govt.	0	0.00	0	0.00	0	0.00
c	Financial Institutions/ Banks	0	0.00	0	0.00	0	0.00
d	Other indian unit holding	0	0.00	0	0.00	0	0.00
	<b>Sub - Total (A) (1)</b>	0	0.00	0	0.00	0	0.00
<b>2</b>	<b>Foreign</b>						
a	Individuals (Non-Resident Indians/ Foreign Individuals)	0	0.00	0	0.00	0	0.00
b	Foreign Government	0	0.00	0	0.00	0	0.00
c	Institutions	0	0.00	0	0.00	0	0.00
d	Foreign Portfolio Investors	0	0.00	0	0.00	0	0.00
e	Other foreign unit holding	554506060	74.24	252823917	45.59	0	0.00
	<b>Sub - Total (A) (2)</b>	554506060	74.24	252823917	45.59	0	0.00
	<b>Total Unit holding of Sponsor &amp; Sponsor Group (A) = (A)(1) + (A)(2)</b>	554506060	74.24	252823917	45.59	0	0.00
<b>B</b>	<b>Public Holding</b>						
<b>1</b>	<b>Institutions</b>						
a	Mutual Funds	0	0.00	0	0.00	0	0.00
b	Finance Institutions or Banks	0	0.00	0	0.00	0	0.00



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c	Central/ State Govt.	0	0.00	0	0.00	0	0.00
d	Venture Capital Funds	0	0.00	0	0.00	0	0.00
e	Insurance Companies	0	0.00	0	0.00	0	0.00
f	Provident or Pension Funds	0	0.00	0	0.00	0	0.00
g	Foreign Portfolio Investors	0	0.00	0	0.00	0	0.00
h	Foreign Venture Capital Investors	0	0.00	0	0.00	0	0.00
i	Other institution unit holding	148341698	19.86	148341698	100.00	0	0.00
	<b>Sub - Total (B) (1)</b>	<b>148341698</b>	<b>19.86</b>	<b>148341698</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Non-Institutions</b>						
a	Central/ State Govt. or President of India	0	0.00	0	0.00	0	0.00
b	Individuals	9221962	1.23	0	0.00	0	0.00
c	NBFCs registered with RBI	0	0.00	0	0.00	0	0.00
d	Other Non-Institutions Unit Holding	34816114	4.66	30303030	87.04	0	0.00
i	Trusts	0	0.00	0	0.00	0	0.00
ii	Non-Resident Indians	0	0.00	0	0.00	0	0.00
iii	Clearing Members	0	0.00	0	0.00	0	0.00
iv	Body Corporates	34816114	4.66	30303030	87.04	0	0.00
v	Other Non-Institutions Holding - Any other(Specify)	0	0.00	0	0.00	0	0.00
	<b>Sub - Total (B) (2)</b>	<b>44038076</b>	<b>5.90</b>	<b>30303030</b>	<b>68.81</b>	<b>0</b>	<b>0.00</b>
	<b>Total Public Holding (B) = (B)(1) + (B)(2)</b>	<b>192379774</b>	<b>25.76</b>	<b>178644728</b>	<b>92.86</b>	<b>0</b>	<b>0.00</b>
	<b>Total Units Outstanding (C) = (A) + (B)</b>	<b>746885834</b>	<b>100.00</b>	<b>431468645</b>	<b>57.77</b>	<b>0</b>	<b>0.00</b>

