

October 14, 2024

To,

<p>National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E), Mumbai-400051</p> <p>Symbol - HIGHWAYS</p>	<p>BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400001</p> <p>Scrip Code - 974227, 974228, 975333 (“Non-Convertible Debentures”) & 727926 (“Commercial Paper”)</p>
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Sub: Submission of Unitholding Pattern for Highways Infrastructure Trust for the quarter ended September 30, 2024.

Pursuant to Regulation 23 of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, read with Master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2024/44 dated May 15, 2024, we are enclosing herewith the unitholding pattern of Highways Infrastructure Trust (the “Trust”), for the quarter ended September 30, 2024 along with the details of number of units mandatorily held and number of units pledged or otherwise encumbered, if any, issued by Link Intime India Private Limited, Registrar & Transfer Agent of the Trust.

Further, the same is also available on the website of the Trust i.e. www.highwaystrust.com.

Kindly take the above information on your record.

Thanking you,

For Highway Concessions One Private Limited

(acting in its capacity as Investment Manager of Highways Infrastructure Trust)

Meghana Singh

Authorised Signatory

Place: Mumbai

CC:-

<p>Axis Trustee Services Limited (“Trustee of the HIT”)</p> <p>Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai – 400025, Maharashtra, India</p>	<p>Catalyst Trusteeship Limited (“Debenture Trustee”)</p> <p>901, 9th Floor, Tower B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai – 400013, Maharashtra, India</p>	<p>ICICI Bank Ltd. (“Issuing & Paying Agent”)</p> <p>ICICI Bank Towers, Bandra Kurla Complex, Bandra, (East), Mumbai – 400051, Maharashtra, India</p>
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HIGHWAYS INFRASTRUCTURE TRUST
 ISIN:INE0KXY23015

Unitholding Pattern as on 30.09.2024							
Sr.	Category of the Unitholder	No of Units Held	As a % of the Total Outstanding Units	No of Units mandatorily held		No of Units pledged or otherwise encumbered	
				No.of Units	As a % of total Units held	No.of Units	As a % of total Units held
A	Sponsor(s)/ Investment Manager / Manager / Project Manager and their associates/ related parties and Sponsor Group, as may be applicable						
1	Indian						
a	Individuals/ HUF	0	0.00	0	0.00	0	0.00
b	Central/ State Govt.	0	0.00	0	0.00	0	0.00
c	Financial Institutions/ Banks	0	0.00	0	0.00	0	0.00
d	Other indian unit holding						
	Sub - Total (A) (1)	0	0.00	0	0.00	0	0.00
2	Foreign						
a	Individuals (Non-Resident Indians/ Foreign Individuals)	0	0.00	0	0.00	0	0.00
b	Foreign Government	0	0.00	0	0.00	0	0.00
c	Institutions	0	0.00	0	0.00	0	0.00
d	Foreign Portfolio Investors	0	0.00	0	0.00	0	0.00
e	Other foreign unit holding	601192355	74.63	601192355	100.00	0	0.00
	Sub - Total (A) (2)	601192355	74.63	601192355	100.00	0	0.00
	Total Unit holding of Sponsor & Sponsor Group (A) = (A)(1) + (A)(2)	601192355	74.63	601192355	100.00	0	0.00
B	Public Holding						
1	Institutions						
a	Mutual Funds	0	0.00	0	0.00	0	0.00
b	Finance Institutions or Banks	0	0.00	0	0.00	0	0.00
c	Central/ State Govt.	0	0.00	0	0.00	0	0.00
d	Venture Capital Funds	0	0.00	0	0.00	0	0.00
e	Insurance Companies	0	0.00	0	0.00	0	0.00
f	Provident or Pension Funds	0	0.00	0	0.00	0	0.00
g	Foreign Portfolio Investors	0	0.00	0	0.00	0	0.00
h	Foreign Venture Capital Investors	0	0.00	0	0.00	0	0.00
i	Other institution unit holding	160358111	19.91	160358111	100.00	0	0.00
	Sub - Total (B) (1)	160358111	19.91	160358111	100.00	0	0.00
2	Non-Institutions						
a	Central/ State Govt. or President of India	0	0.00	0	0.00	0	0.00
b	Individuals	9221962	1.14	0	0.00	0	0.00
c	NBFCs registered with RBI	0	0.00	0	0.00	0	0.00
d	Other Non-Institutions Unit Holding	34816114	4.32	30303030	87.04	0	0.00
i	Trusts	0	0.00	0	0.00	0	0.00
ii	Non-Resident Indians	0	0.00	0	0.00	0	0.00
iii	Clearing Members	0	0.00	0	0.00	0	0.00
iv	Body Corporates	34816114	4.32	30303030	87.04	0	0.00
v	Other Non-Institutions Holding - Any other(Specify)						
	Sub - Total (B) (2)	44038076	5.47	30303030	68.81	0	0.00
	Total Public Holding (B) = (B)(1) + (B)(2)	204396187	25.37	190661141	93.28	0	0.00
	Total Units Outstanding (C) = (A) + (B)	805588542	100.00	791853496	98.30	0	0.00

