

December 19, 2024

To

National Stock Exchange of India Limited Listing Compliance Department Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E), Mumbai-40005. Symbol- HIGHWAYS	BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001. Scrip Code: 974227, 974228, 975333 ("Non-Convertible Debentures"), 727926 & 728473 ("Commercial Paper")
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Sub: Intimation of the meeting of the Board of Directors of Highway Concessions One Private Limited (the "Investment Manager" of Highways Infrastructure Trust) scheduled to be held on Thursday, December 26, 2024

Dear Sir/Madam,

Pursuant to the applicable provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 read with circulars and guidelines issued thereunder from time to time ("**SEBI InvIT Regulations**") and Regulation 50 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ("**SEBI LODR Regulations**"), it is hereby informed that the meeting of Board of Directors of Highway Concessions One Private Limited, acting in its capacity as Investment Manager of Highways Infrastructure Trust ("**HIT**") is scheduled to be held on Thursday, December 26, 2024, to consider and approve *inter-alia*, the following matters:

1. the proposal for fund raising by way of issuance of units of HIT on preferential basis; and
2. alteration in security structure and other terms of non-convertible debentures issued by HIT

Pursuant to the provisions of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 read with the Policy on Unpublished Price Sensitive Information and dealing in the units by the parties to Highways Infrastructure Trust, the trading window ("**Trading Window**") for dealing in the securities of HIT by any Designated Person and their immediate relatives has been closed on December 19, 2024.

You are requested to kindly take the same on record.

The said information is also being uploaded on the website of the Trust at www.highwaystrust.com.

Thanking you,

For **Highway Concessions One Private Limited**
(acting as an Investment Manager of Highways Infrastructure Trust)

Gajendra Mewara
Company Secretary & Compliance Officer
M. No. – ACS 22941
Place: Mumbai

CC:

Axis Trustee Services Limited ("Trustee of the HIT") Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400025	Catalyst Trusteeship Limited ("Debenture Trustee") Windsor, 6 th floor, Office No. 604, C.S.T Road, Kalina, Santacruz (East), Mumbai – 400098	ICICI Bank Limited ("Issuing & Paying Agent") ICICI Bank Towers, Bandra Kurla Complex, Bandra, (East), Mumbai - 400051
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