

February 20, 2025

To,

National Stock Exchange of India Limited Listing Compliance Department Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Symbol: HIGHWAYS	BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001 Scrip Code: 974227, 974228, 975333 (“Non-Convertible Debentures”), 728473 (“Commercial Paper”)
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Subject: Completion of acquisition of 100% equity shareholding in Rewari Bypass Private Limited, a hybrid annuity road project, owned by H.G. Infra Engineering Limited

Dear Sir/Madam,

This is further to our intimation dated May 03, 2023, wherein we had informed you regarding the execution of Share Purchase Agreement (“SPA”) for acquisition of 100% equity shareholding and management control in Rewari Bypass Private Limited (“RBPL”) (*formerly known as H.G. Rewari Bypass Private Limited*) owned by H.G. Infra Engineering Limited, we hereby inform you that subsequent to the approval of unitholders received on October 29, 2023 and the completion of contractual obligations in accordance with the terms of the SPA (as amended from time to time), Highways Infrastructure Trust (the “Trust”) has today i.e. on February 20, 2025, successfully completed the acquisition of 100% of the equity shareholding in RBPL.

Accordingly, RBPL has become a special purpose vehicle of the Trust with effect from February 20, 2025.

The said information is also being uploaded on the website of the Trust at www.highwaystrust.com.

You are requested to kindly take the same on record.

Yours faithfully,

For Highways Infrastructure Trust

(acting through its Investment Manager – Highway Concessions One Private Limited)

Gajendra Mewara

Company Secretary & Compliance Officer

M. No. – ACS 22941

Place: Mumbai

CC:

Axis Trustee Services Limited ("Unit Trustee") Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai – 400025 MH	Catalyst Trusteeship Limited ("Debenture Trustee") 901, 9 th Floor, Tower B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai – 400013, MH	ICICI Bank Limited ("Issuing & Paying Agent") ICICI Bank Towers, Bandra Kurla Complex, Bandra, (East), Mumbai – 400051 MH
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