

June 06, 2025

To,

National Stock Exchange of India Limited Listing Compliance Department Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Symbol: HIGHWAYS	BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001 Scrip Code: 974227, 974228, 975333 (“Non-convertible Debentures”)
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Subject: Intimation under Regulation 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 60(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the record dates for the purpose of part/partial redemption and interest payment for the Non- Convertible Debentures (“NCDs”) issued by Highways Infrastructure Trust are as set out below:

Sl. No.	Nature of Non-Convertible Debentures (NCDs)	Purpose	ISIN	Due Date of payment of Interest / part redemption	Record date	Total No. of NCDs	Current Face Value per NCDs (in Rs.)	Face Value per NCDs to be redeemed (in Rs.)	Post Redemption Face Value per NCDs (in Rs.)
1	7.81% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities (Series I)	Interest and Part/ partial principal amount repayment	INE0KXY07018	June 30, 2025	June 15, 2025	4,000	9,75,000	2,500	9,72,500
2	8.25% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities (Series II)	Interest and Part/ partial principal amount repayment	INE0KXY07026	June 30, 2025	June 15, 2025	2,500	9,75,000	2,500	9,72,500
3	8.34% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities (Series III)	Interest Payment	INE0KXY07034	June 30, 2025	June 15, 2025	50,000	1,00,000	Not Applicable	1,00,000

The said information is also being uploaded on the website of the Trust at www.highwaystrust.com.

You are requested to kindly take the same on record.

Yours faithfully,

For **Highways Infrastructure Trust**

(acting through its Investment Manager – **Highway Concessions One Private Limited**)

Gajendra Mewara

Company Secretary & Compliance Officer

M. No. – ACS 22941

Place: Mumbai

CC:

Axis Trustee Services Limited ("Unit Trustee") Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai – 400025 MH	Catalyst Trusteeship Limited ("Debenture Trustee") 901, 9 th Floor, Tower B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai – 400013, MH	ICICI Bank Limited ("Issuing & Paying Agent") ICICI Bank Towers, Bandra Kurla Complex, Bandra, (East), Mumbai – 400051 MH
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