

June 26, 2025

To,

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| <b>National Stock Exchange of India Limited</b><br>Listing Compliance Department<br>Exchange Plaza, C-1, Block-G Bandra Kurla Complex,<br>Bandra (E), Mumbai-40005<br><br><b>Symbol- HIGHWAYS</b> | <b>BSE Limited</b><br>Corporate Relationship Department<br>Phiroze Jeejeebhoy Towers, Dalal Street,<br>Fort, Mumbai-400001<br><br><b>Scrip Code: 974227, 974228, 975333, 976771</b><br><b>("Non-Convertible Debentures") and</b><br><b>728473 ("Commercial Paper")</b> |
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**Subject: Intimation for allotment of 80,000 Senior, Secured, Listed, Rated, Taxable, Redeemable, Non-Convertible Debt Securities ("Debentures") having a face value of INR 1,00,000 (Indian Rupees One Lakh Only) each aggregating to INR 8,00,00,00,000 (Indian Rupees Eight Hundred Crores Only) ("Series V").**

This is with reference to our intimation dated June 18, 2025, wherein we had informed that the Board of Directors ("**Board**") of Vertis Fund Advisors Private Limited (*formerly known as Highway Concessions One Private Limited*)<sup>1</sup>, acting as the Investment Manager of **Vertis Infrastructure Trust** (*formerly known as Highways Infrastructure Trust*)<sup>2</sup> ("**Trust**") at its meeting held on June 18, 2025, had inter-alia, approved raising of funds through fresh issuance of non-convertible debt securities in one or more tranches/ series/ issuances/phases aggregating upto INR 1,550 crores (Indian Rupees One Thousand Five Hundred and Fifty Crores only) on a private placement basis, including green shoe option, if any, from time to time, subject to applicable laws and necessary approval from the regulatory/statutory authorities, as may be required.

In that regard, we wish to inform that that the Board on June 26, 2025 has approved the allotment of 80,000 Senior, Secured, Listed, Rated, Taxable, Redeemable, Non-Convertible Debt Securities ("**Debentures**") having a face value of INR 1,00,000 (Indian Rupees One Lakh Only) each aggregating to INR 8,00,00,00,000 (Indian Rupees Eight Hundred Crores Only) ("**Series V**") on a private placement basis to eligible investors, at a coupon rate of 6.95% per annum payable quarterly and having final redemption date as June 26, 2028.

You are requested to kindly take the same on record.

The said information is also being uploaded on the website of the Trust at [www.highwaystrust.com](http://www.highwaystrust.com).

Thanking you,

For **Vertis Infrastructure Trust**

(*formerly known as Highways Infrastructure Trust*)

(acting through its Investment Manager - **Vertis Fund Advisors Private Limited**)

(*formerly known as Highway Concessions One Private Limited*)

**Gajendra Mewara**

**Company Secretary & Compliance Officer**

**M. No. – ACS 22941**

**Place: Mumbai**

<sup>1</sup> known as Vertis Fund Advisors Private Limited (w.e.f. June 25, 2025)

<sup>2</sup> known as Vertis Infrastructure Trust (w.e.f. June 18, 2025)

CC:

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| <b>Axis Trustee Services Limited</b><br>(“Unit Trustee”)                                    | <b>Catalyst Trusteeship Limited</b><br>(“Debenture Trustee”)  | <b>ICICI Bank Limited</b><br>(“Issuing & Paying Agent”)                     |
| Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai – 400025 MH | 901, 9 <sup>th</sup> Floor, Tower B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai – 400013, MH | ICICI Bank Towers, Bandra Kurla Complex, Bandra, (East), Mumbai – 400051 MH |