

June 10, 2025

To,

National Stock Exchange of India Limited Listing Compliance Department Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Symbol: HIGHWAYS	BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001 Scrip Code: 974227, 974228, 975333 (“Non-convertible Debentures”)
---	---

Subject: Intimation for allotment of 90,000 Senior, Secured, Listed, Rated, Taxable, Redeemable, Non-Convertible Debt Securities (“Debentures”) having a face value of INR 1,00,000 (Indian Rupees One Lakh Only) each aggregating to INR 9,00,00,00,000 (Indian Rupees Nine Hundred Crores Only) (“Series IV”).

This is with reference to our intimation dated May 16, 2025, wherein we had informed that the Board of Directors (“**Board**”) of Highway Concessions One Private Limited, acting as the Investment Manager of **Highways Infrastructure Trust (“HIT” / “Trust”)** at its meeting held on May 16, 2025, had inter-alia, approved raising of funds through fresh issuance of non-convertible debt securities in one or more tranches/ series/ issuances/phases aggregating upto INR 1,000 crores (Indian Rupees One Thousand Crores only) on a private placement basis, from time to time, subject to applicable laws and necessary approval from the regulatory/statutory authorities, as may be required.

Further, we wish to inform that that the Board on June 10, 2025 has approved the allotment of 90,000 Senior, Secured, Listed, Rated, Taxable, Redeemable, Non-Convertible Debt Securities (“**Debentures**”) having a face value of INR 1,00,000 (Indian Rupees One Lakh Only) each aggregating to INR 9,00,00,00,000 (Indian Rupees Nine Hundred Crores Only) (“**Series IV**”) on a private placement basis to eligible investors, at a coupon rate of 7.40% per annum payable quarterly and having final redemption date as December 31, 2041.

The said information is also being uploaded on the website of the Trust at www.highwaystrust.com.

You are requested to kindly take the same on record.

Yours faithfully,

For **Highways Infrastructure Trust**
(acting through its Investment Manager – **Highway Concessions One Private Limited**)

Gajendra Mewara
Company Secretary & Compliance Officer
M. No. – ACS 22941
Place: Mumbai

CC:

Axis Trustee Services Limited (“Unit Trustee”) Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai – 400025 MH	Catalyst Trusteeship Limited (“Debenture Trustee”) 901, 9 th Floor, Tower B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai – 400013, MH	ICICI Bank Limited (“Issuing & Paying Agent”) ICICI Bank Towers, Bandra Kurla Complex, Bandra, (East), Mumbai – 400051 MH
--	--	---