

July 18, 2025

To,

National Stock Exchange of India Limited Listing Compliance Department Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E), Mumbai-40005 Symbol - HIGHWAYS	BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Security Codes: 974228, 974227, 975333, 976771 and 976854 (" Non-Convertible Debentures ") & 728473 and 729794 (" Commercial Papers ")
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Sub: Submission of Unitholding Pattern for Vertis Infrastructure Trust (formerly known as Highways Infrastructure Trust) as on quarter ended June 30, 2025

Dear Sir/ Madam,

Pursuant to Regulation 23 of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, read with Chapter 4.13 of the Master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025, as amended, issued by SEBI, we are enclosing herewith the unitholding pattern of Vertis Infrastructure Trust (formerly known as Highways Infrastructure Trust) (the "**Trust**"), as on the quarter ended June 30, 2025 along with the details of number of units mandatorily held and number of units pledged or otherwise encumbered, if any, issued by MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited), Registrar & Transfer Agent of the Trust.

The said information is also being uploaded on the website of the Trust at www.highwaystrust.com.

You are requested to kindly take the same on record.

Yours faithfully,

For **Vertis Infrastructure Trust**
(formerly known as Highways Infrastructure Trust)
(acting through its Investment Manager - **Vertis Fund Advisors Private Limited**)
(formerly known as Highway Concessions One Private Limited)

Gajendra Mewara
Company Secretary & Compliance Officer
M. No. – ACS 22941
Place: Mumbai

Registered Office Address:
Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina,
Santacruz (E), Vidyanaagari, Mumbai-400098



SEBI Registration Number:
IN/invIT/21-22/0019



Tel:
+91 22 6107 3200



Email:
highwaysinvit@highwayconcessions.com



Web:
www.vertis.co.in

CC:**Axis Trustee Services Limited**
("Unit Trustee")Axis House, Bombay Dyeing Mills
Compound, Pandurang Budhkar
Marg, Worli, Mumbai – 400025, MH**Catalyst Trusteeship Limited**
("Debenture Trustee")901, 9th Floor, Tower B, Peninsula
Business Park, Senapati Bapat Marg,
Lower Parel, Mumbai – 400013, MH**ICICI Bank Limited**
("Issuing & Paying Agent")ICICI Bank Towers, Bandra
Kurla Complex, Bandra, (East),
Mumbai – 400051 MH**Registered Office Address:**Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina,
Santacruz (E), Vidyanagari, Mumbai-400098**SEBI Registration Number:**
IN/InvIT/21-22/0019**Tel:**
+91 22 6107 3200**Email:**
highwaysinvit@highwayconcessions.com**Web:**
www.vertis.co.in



MUFG Intime India Private Limited
(Formerly Link Intime India Private Limited)

CIN: U67190MH1999PTC118368

Registered Address:

C-101, Embassy 247, L.B.S. Marg,
Vikhroli (West), Mumbai – 400083.

Tel: +91 22 4918 6000

www.in.mpms.mufg.com

VERTIS INFRASTRUCTURE TRUST

ISIN: INE0KXY23015

VERTIS INFRASTRUCTURE TRUST (Formerly known as HIGHWAYS INFRASTRUCTURE TRUST) - Unitholding Pattern as on 30.06.2025							
Sr.	Category of the Unitholder	No of Units Held	As a % of the Total Outstanding Units	No of Units mandatorily held		No of Units pledged or otherwise encumbered	
				No.of Units	As a % of total Units held	No.of Units	As a % of total Units held
A	Sponsor(s)/ Investment Manager / Manager / Project Manager and their associates/ related parties and Sponsor Group, as may be applicable						
1	Indian						
a	Individuals/ HUF	-	0.00	-	0.00	-	0.00
b	Central/ State Govt.	-	0.00	-	0.00	-	0.00
c	Financial Institutions/ Banks	-	0.00	-	0.00	-	0.00
d	Other indian unit holding						
	Sub - Total (A) (1)	-	0.00	-	0.00	-	0.00
2	Foreign						
a	Individuals (Non-Resident Indians/ Foreign Individuals)	-	0.00	-	0.00	-	0.00
b	Foreign Government	-	0.00	-	0.00	-	0.00
c	Institutions	-	0.00	-	0.00	-	0.00
d	Foreign Portfolio Investors	-	0.00	-	0.00	-	0.00
e	Other foreign unit holding	1,08,21,14,250	71.66	82,31,06,909	76.06	25,90,07,341	23.94
	Sub - Total (A) (2)	1,08,21,14,250	71.66	82,31,06,909	76.06	25,90,07,341	23.94
	Total Unit holding of Sponsor & Sponsor Group (A) = (A)(1) + (A)(2)	1,08,21,14,250	71.66	82,31,06,909	76.06	25,90,07,341	23.94
B	Public Holding						
1	Institutions						
a	Mutual Funds	-	0.00	-	0.00	-	0.00
b	Finance Institutions or Banks	-	0.00	-	0.00	-	0.00
c	Central/ State Govt.	-	0.00	-	0.00	-	0.00
d	Venture Capital Funds	-	0.00	-	0.00	-	0.00
e	Insurance Companies	-	0.00	-	0.00	-	0.00
f	Provident or Pension Funds	-	0.00	-	0.00	-	0.00
g	Foreign Portfolio Investors	-	0.00	-	0.00	-	0.00
h	Foreign Venture Capital Investors	-	0.00	-	0.00	-	0.00
i	Other institution unit holding	37,74,95,998	25.00	37,74,95,998	100.00	-	0.00
	Sub - Total (B) (1)	37,74,95,998	25.00	37,74,95,998	100.00	-	0.00
2	Non-Institutions						
a	Central/ State Govt. or President of India	-	0.00	-	0.00	-	0.00
b	Individuals	92,21,962	0.61	-	0.00	-	0.00
c	NBFCs registered with RBI	-	0.00	-	0.00	-	0.00
d	Other Non-Institutions Unit Holding	4,11,51,788	2.73	63,35,674	15.40	3,71,26,788	90.22
i	Trusts	26,25,000	0.17	-	0.00	-	0.00
ii	Non-Resident Indians	-	0.00	-	0.00	-	0.00
iii	Clearing Members	-	0.00	-	0.00	-	0.00
iv	Body Corporates	3,85,26,788	2.55	63,35,674	16.44	3,71,26,788	96.37
v	Other Non-Institutions Holding - Any other(Specify)	-	0.00	-	0.00	-	0.00
	Sub - Total (B) (2)	5,03,73,750	3.34	63,35,674	12.58	3,71,26,788	73.70
	Total Public Holding (B) = (B)(1) + (B)(2)	42,78,69,748	28.34	38,38,31,672	89.71	3,71,26,788	8.68
	Total Units Outstanding (C) = (A) + (B)	1,50,99,83,998	100.00	1,20,69,38,581	79.93	29,61,34,129	19.61



MUFG Intime India Private Limited

A part of MUFG Corporate Markets, a division of MUFG Pension & Market Services