

July 01, 2025

formerly known as Highways Infrastructure Trust

To,

National Stock Exchange of India Limited Listing Compliance Department Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Symbol: HIGHWAYS	BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001 Scrip Code: 974228, 974227, 975333, 976771 (“Non-Convertible Debentures”)
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Subject: Certificate under Regulation 57 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Madam,

In compliance with Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with Chapter XI of SEBI master circular bearing reference no. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/48 updated as on May 21, 2024, we hereby certify that Vertis Infrastructure Trust (formerly known as Highways Infrastructure Trust) (“**Trust/ Vertis**”) has made timely payment of Interest and Principal (part/partial redemption) falling due on June 30, 2025 for the Non-Convertible Debentures (“**NCDs**”) issued by the Trust on private placement basis as per details below: -

- Whether Interest payment and part/partial redemption payment made: **Yes**
- Details of interest payments:

Sl. No.	Particulars	Details			
		7.81% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities Series - I	8.25% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities Series - II	8.34% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities Series - III	7.40% Senior, Secured, Listed, Rated, Taxable, Redeemable, Non-Convertible Debt Securities Series -IV
1	ISIN	INE0KXY07018	INE0KXY07026	INE0KXY07034	INE0KXY07042
2	Issue size (Amount in Rs.)	4,00,00,00,000	2,50,00,00,000	5,00,00,00,000	9,00,00,00,000
3	Interest Amount to be paid on due date* (Amount in Rs.)	₹ 7,49,89,386	₹ 4,51,22,133	₹ 10,39,64,385	₹ 3,46,68,494
4	Frequency - quarterly/ monthly	Quarterly	Quarterly	Quarterly	Quarterly
5	Change in frequency of payment (if any)	No	No	No	No
6	Details of such change	NA	NA	NA	NA
7	Interest payment record date	15/06/2025	15/06/2025	15/06/2025	15/06/2025
8	Due date for interest payment (DD/MM/YYYY)	30/06/2025	30/06/2025	30/06/2025	30/06/2025
9	Actual date for interest payment (DD/MM/YYYY)	30/06/2025	30/06/2025	30/06/2025	30/06/2025
10	Amount of interest paid* (Amount in Rs.)	₹ 7,49,89,386	₹ 4,51,22,133	₹ 10,39,64,385	₹ 3,46,68,494
11	Date of last interest payment	28/03/2025 and 29/03/2025	28/03/2025	28/03/2025	NA
12	Reason for non-payment/ delay in payment	NA	NA	NA	NA

*net of TDS

c. Details of part/partial redemption payment(s):

Sl. No.	Particulars	Details		
		7.81% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities Series - I	8.25% Senior, secured, taxable, rated, listed, redeemable, non-convertible debt securities Series - II	7.40% Senior, secured, rated, listed, redeemable, non-convertible debt securities Series - IV
1	ISIN	INE0KXY07018	INE0KXY07026	INE0KXY07042
2	Type of redemption (full/ partial)	Partial	Partial	Partial
3	If partial redemption, then:	-	-	-
	By face value redemption	By Face Value Redemption	By Face Value Redemption	By Face Value Redemption
	By quantity redemption	NA	NA	NA
4	If redemption is based on quantity, specify, whether on: • Lot basis • Pro-rata basis	NA	NA	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity	Maturity	Maturity
6	Redemption date due to put option (if any)	NA	NA	NA
7	Redemption date due to call option (if any)	NA	NA	NA
8	Quantity redeemed (no. of NCDs)	NA	NA	NA
9	Due date for redemption/ maturity	30/06/2025	30/06/2025	30/06/2025
10	Actual date for redemption (DD/MM/YYYY)	30/06/2025	30/06/2025	30/06/2025
11	Amount redeemed (Amount in Rs.)	1,00,00,000	1,25,00,000	69,75,000
12	Outstanding amount (Amount in Rs.)	3,89,00,00,000	2,42,50,00,000	8,99,30,25,000
13	Date of last Interest payment	28/03/2025	28/03/2025	NA
14	Reason for non-payment/ delay in payment	NA	NA	NA

The said information is also being uploaded on the website of the Trust at www.highwaystrust.com.

You are requested to kindly take the same on record.

Yours faithfully,

**For Vertis Infrastructure Trust (formerly known as Highways Infrastructure Trust)
 (acting through its Investment Manager - Vertis Fund Advisors Private Limited)
 (formerly known as Highway Concessions One Private Limited))**

Gajendra Mewara
Company Secretary & Compliance Officer
M. No. – ACS 22941
Place: Mumbai

CC:

Axis Trustee Services Limited ("Unit Trustee")	Catalyst Trusteeship Limited ("Debenture Trustee")	ICICI Bank Limited ("Issuing & Paying Agent")
Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai – 400025 MH	901, 9 th Floor, Tower B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai – 400013, MH	ICICI Bank Towers, Bandra Kurla Complex, Bandra, (East), Mumbai – 400051 MH