

July 07, 2025

To.

National Stock Exchange of India Limited, Listing Compliance Department,

Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai-400051

Symbol: HIGHWAYS

To,

BSE Limited

Corporate Relations Department,

25th Floor, P J Towers, Dalal Street, Fort, Mumbai – 400 001

Security Codes: 974228, 974227, 975333, 976771 and 976854 **("Non-Convertible Debentures")** & 728473

("Commercial Papers")

Subject: Allotment of 17,000 unsecured, listed, rated commercial paper of Vertis Infrastructure Trust (Formerly known as Highway Infrastructure Trust) ("Trust") aggregating to Rs. 850,00,00,000/-.

Dear Sir/ Madam,

Pursuant to the applicable provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 and rules made thereunder, and the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, including any amendment(s) or reenactment(s) thereof, we hereby inform you that the board of directors of Vertis Fund Advisors Private Limited (Formerly known as Highway Concessions One Private Limited), acting in the capacity of Investment Manager to the Trust on July 07, 2025, has approved the allotment of 17,000 unsecured, listed, rated commercial paper having face value of INR 5,00,000/- each and aggregate maturity value of INR 850,00,00,000/- at issue price per CP of INR 4,96,092.50 /- aggregating to INR 8,43,35,72,500/- for a tenor of 46 days with maturity date as August 22, 2025 at a discount rate of 6.25% p.a.

Crisil Ratings Limited has rated these Commercial Papers as "CRISIL A1+ vide its rating letter dated June 17, 2025. The funds will be utilized for refinancing of existing debt availed by its Special Purpose Vehicles (SPVs) (current and proposed).

The said information is also being uploaded on the website of the Trust at www.highwaystrust.com.

You are requested to kindly take the same on record.

Registered Office Address:

Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina, Santacruz (E), Vidyanagari, Mumbai-400098



SEBI Registration Number: IN/InvIT/21-22/0019



Tel:

+91 22 6107 3200



Email:

highwaysinvit@highwayconcessions.com



Web: www.vertis.co.in



Thanking you,

For Vertis Infrastructure Trust

(formerly known as Highways Infrastructure Trust)
(acting through its Investment Manager - Vertis Fund Advisors Private Limited)
(formerly known as Highway Concessions One Private Limited)

Gajendra Mewara Company Secretary & Compliance Officer M. No. ACS 22941 Place: Mumbai

CC:

Axis Trustee Services Limited	Catalyst Trusteeship Limited	ICICI Bank Limited
("Trustee of the HIT")	("Debenture Trustee")	("Issuing & Paying Agent")
Axis House, Bombay Dyeing Mills	901, 9 th Floor, Tower B, Peninsula	ICICI Bank Towers, Bandra
Compound, Pandurang Budhkar	Business Park, Senapati Bapat Marg,	Kurla Complex, Bandra,
Marg, Worli, Mumbai – 400025,	Lower Parel, Mumbai – 400013,	(East), Mumbai – 400051,
Maharashtra, India	Maharashtra, India	Maharashtra, India

Registered Office Address:

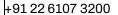
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