

July 07, 2025

To, <b>National Stock Exchange of India Limited,</b> <b>Listing Compliance Department,</b> Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai-400051  <b>Symbol: HIGHWAYS</b>	To, <b>BSE Limited</b> <b>Corporate Relations Department,</b> 25 <sup>th</sup> Floor, P J Towers, Dalal Street, Fort, Mumbai – 400 001  <b>Security Codes: 974228, 974227, 975333, 976771 and</b> <b>976854 (“Non-Convertible Debentures”) &amp; 728473</b> <b>(“Commercial Papers”)</b>
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**Subject: Allotment of 17,000 unsecured, listed, rated commercial paper of Vertis Infrastructure Trust (Formerly known as Highway Infrastructure Trust) (“Trust”) aggregating to Rs. 850,00,00,000/-.**

Dear Sir/ Madam,

Pursuant to the applicable provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 and rules made thereunder, and the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, including any amendment(s) or re-enactment(s) thereof, we hereby inform you that the board of directors of Vertis Fund Advisors Private Limited (Formerly known as Highway Concessions One Private Limited), acting in the capacity of Investment Manager to the Trust on July 07, 2025, has approved the allotment of 17,000 unsecured, listed, rated commercial paper having face value of INR 5,00,000/- each and aggregate maturity value of INR 850,00,00,000/- at issue price per CP of INR 4,96,092.50 /- aggregating to INR 8,43,35,72,500/- for a tenor of 46 days with maturity date as August 22, 2025 at a discount rate of 6.25% p.a.

Crisil Ratings Limited has rated these Commercial Papers as “CRISIL A1+ vide its rating letter dated June 17, 2025. The funds will be utilized for refinancing of existing debt availed by its Special Purpose Vehicles (SPVs) (current and proposed).

The said information is also being uploaded on the website of the Trust at [www.highwaystrust.com](http://www.highwaystrust.com).

You are requested to kindly take the same on record.

**Registered Office Address:**

Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina,  
 Santacruz (E), Vidyanagari, Mumbai-400098



**SEBI Registration Number:**  
 IN/InvIT/21-22/0019



**Tel:**  
 +91 22 6107 3200



**Email:**  
[highwaysinvit@highwayconcessions.com](mailto:highwaysinvit@highwayconcessions.com)



**Web:**  
[www.vertis.co.in](http://www.vertis.co.in)

Thanking you,

For **Vertis Infrastructure Trust**

*(formerly known as Highways Infrastructure Trust)*

*(acting through its Investment Manager - **Vertis Fund Advisors Private Limited**)*

*(formerly known as Highway Concessions One Private Limited)*

**Gajendra Mewara**

**Company Secretary & Compliance Officer**

**M. No. ACS 22941**

**Place: Mumbai**

**CC:**

<b>Axis Trustee Services Limited</b> ("Trustee of the HIT")  Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai – 400025, Maharashtra, India	<b>Catalyst Trusteeship Limited</b> ("Debenture Trustee")  901, 9 <sup>th</sup> Floor, Tower B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai – 400013, Maharashtra, India	<b>ICICI Bank Limited</b> ("Issuing & Paying Agent")  ICICI Bank Towers, Bandra Kurla Complex, Bandra, (East), Mumbai – 400051, Maharashtra, India
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