

July 15, 2025

To,

<b>National Stock Exchange of India Limited</b> Listing Compliance Department Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E), Mumbai-40005  <b>Symbol - HIGHWAYS</b>	<b>BSE Limited</b> Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001  <b>Security Codes: 974228, 974227, 975333, 976771 and 976854</b> <b>("Non-Convertible Debentures")</b>
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**Sub: Intimation for change in Face Value (partial redemption) of Non-Convertible Debentures (NCDs) issued on private placement basis under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR").**

Dear Sir/Madam,

In reference to our submission under regulation 57 of SEBI LODR dated July 01, 2025, please find below the details of partial redemption by face value for Series IV NCDs as below:

<b>Securities Description</b>	7.40% Senior, Secured, Listed, Rated, Taxable, Redeemable, Non-Convertible Debt Securities of a face value of Rs. 1,00,000/- each aggregating up to Rs. 9,00,00,00,000. <b>(Series IV)</b>
<b>Scrip Code</b>	976771
<b>ISIN</b>	INEOKXY07042
<b>Date of Allotment</b>	June 10, 2025
<b>Date of Listing Approval</b>	June 11, 2025
<b>Record Date</b>	June 15, 2025
<b>Payment Date</b>	June 30, 2025
<b>Purpose</b>	Interest Payment and Partial Redemption
<b>Total No. of NCDs</b>	90,000
<b>Current Face Value per NCD</b>	INR 1,00,000/-
<b>Face Value per NCDs to be redeemed</b>	INR 77/-
<b>Post Redemption Face Value per NCD</b>	INR 99,923/-

The partial redemption of the face value has been carried out in accordance with the terms of the Debenture Trust Deed and the offer documents.

You are requested to kindly take the same on record.

**Registered Office Address:**

Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina, Santacruz (E), Vidyanagari, Mumbai-400098



**SEBI Registration Number:**  
IN/InvIT/21-22/0019



**Tel:**  
+91 22 6107 3200



**Email:**  
highwaysinvit@highwayconcessions.com



**Web:**  
www.vertis.co.in

The said information is also being uploaded on the website of the Trust at [www.highwaystrust.com](http://www.highwaystrust.com).

Thanking you,

For **Vertis Infrastructure Trust**  
(formerly known as *Highways Infrastructure Trust*)  
(acting through its Investment Manager - **Vertis Fund Advisors Private Limited**)  
(formerly known as *Highway Concessions One Private Limited*)

**Gajendra Mewara**  
**Company Secretary & Compliance Officer**  
**M. No. – ACS 22941**  
**Place: Mumbai**

**CC:**

**Axis Trustee Services Limited**  
("Unit Trustee")

Axis House, Bombay Dyeing Mills  
Compound, Pandurang Budhkar Marg,  
Worli, Mumbai – 400025, MH

**Catalyst Trusteeship Limited**  
("Debenture Trustee")

901, 9<sup>th</sup> Floor, Tower B, Peninsula Business  
Park, Senapati Bapat Marg, Lower Parel,  
Mumbai – 400013, MH

**ICICI Bank Limited**  
("Issuing & Paying Agent")

ICICI Bank Towers, Bandra Kurla  
Complex, Bandra, (East),  
Mumbai – 400051 MH

**Registered Office Address:**

Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina,  
Santacruz (E), Vidyanaagari, Mumbai-400098



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