

July 31, 2025

To,

National Stock Exchange of India Limited Listing Compliance Department Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E), Mumbai-40005 Symbol - VERTIS	BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Security Codes: 974228, 974227, 975333, 976771 and 976854 (" Non-Convertible Debentures ") & 728473 and 729794 (" Commercial Papers ")
--	---

Sub: Completion of acquisition of 100% equity shareholding in PNC Bareilly Nainital Highways Private Limited owned by PNC Infratech Limited and PNC Infra Holdings Limited

Ref: Disclosure(s) dated January 15, 2024 and May 21, 2025, made by Vertis Infrastructure Trust (formerly known as Highways Infrastructure Trust)

Dear Sir/ Madam,

This is further to our intimation dated May 21, 2025, wherein we had informed about the completion of the acquisition of 100% equity shareholding in ten out of twelve identified Special Purpose Vehicles ("**SPVs**") under the Share Purchase Agreement ("**SPA**") (as amended from time to time), executed on January 15, 2024, with PNC Infratech Limited and PNC Infra Holdings Limited (collectively, the "**Sellers**").

We now wish to inform that, Vertis Infrastructure Trust (the "**Trust**") has, on July 31, 2025, successfully completed the acquisition of 100% equity shareholding in **PNC Bareilly Nainital Highways Private Limited** ("**BNHPL**").

Accordingly, BNHPL has become a special purpose vehicle of the Trust with effect from today i.e. July 31, 2025.

The said information is also being uploaded on the website of the Trust at www.highwaystrust.com.

You are requested to kindly take the same on record.

Yours faithfully,

For **Vertis Infrastructure Trust**
 (formerly known as Highways Infrastructure Trust)
 (acting through its Investment Manager - **Vertis Fund Advisors Private Limited**)
 (formerly known as Highway Concessions One Private Limited)

Gajendra Mewara
Company Secretary & Compliance Officer

Principal Place of Business:

Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina,
 Santacruz (E), Vidyanagari, Mumbai-400098



SEBI Registration Number:
 IN/InvIT/21-22/0019



Tel:
 +91 22 6107 3200



Email:
highwaysinvit@highwayconcessions.com



Web:
www.vertis.co.in

M. No. – ACS 22941**Place: Mumbai****CC:****Axis Trustee Services Limited**
("Unit Trustee")Axis House, Bombay Dyeing Mills
Compound, Pandurang Budhkar
Marg, Worli, Mumbai – 400025, MH**Catalyst Trusteeship Limited**
("Debenture Trustee")901, 9th Floor, Tower B, Peninsula
Business Park, Senapati Bapat Marg,
Lower Parel, Mumbai – 400013, MH**ICICI Bank Limited**
("Issuing & Paying Agent")ICICI Bank Towers, Bandra
Kurla Complex, Bandra, (East),
Mumbai – 400051 MH**Principal Place of Business:**Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina,
Santacruz (E), Vidyanagari, Mumbai-400098**SEBI Registration Number:**

IN/InvIT/21-22/0019

**Tel:**

+91 22 6107 3200

**Email:**

highwaysinvit@highwayconcessions.com

**Web:**

www.vertis.co.in